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Canaveral Florida Port Authority
 Combined 2016 Refunding and New Money

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SOURCES AND USES OF FUNDS

Canaveral Florida Port Authority
Combined 2016 Refunding and New MoneyDated Date 03/03/2016
Delivery Date 03/03/2016

Sources:	Series 2016 Current Refunding/Rest Structuring of 2006AMT Bonds	Series 2016 Current Refunding/Rest Structuring of 2006 Non-AMT Bonds	Series 2016 Proposed Sun Trust Bank Loan	Series 2016 Proposed TDAMT Bank Loan	Series 2016 New Money Debt Service	Total
Bond Proceeds:						
Par Amount	8,685,000.00	1,175,000.00	38,000,000.00	24,070,000.00	28,750,000.00	100,680,000.00
Premium	1,226,723.05	175,391.45			2,476,541.30	3,878,655.80
	9,911,723.05	1,350,391.45	38,000,000.00	24,070,000.00	31,226,541.30	104,558,655.80
Other Sources of Funds:						
Bond Fund Monies	104,673.96	13,595.56				118,269.52
	10,016,397.01	1,363,987.01	38,000,000.00	24,070,000.00	31,226,541.30	104,676,925.32
Uses:						
Refunding Escrow Deposits:						
Cash Deposit	9,964,796.88	1,356,600.00				11,321,396.88
Delivery Date Expenses:						
Cost of Issuance	17,100.00	2,430.00	76,000.00	48,140.00	57,500.00	201,170.00
Underwriter's Discount	34,200.00	4,860.00			115,000.00	154,060.00
Project	51,300.00	7,290.00	37,924,000.00	24,021,860.00	31,054,041.30	92,999,901.30
	51,300.00	7,290.00	38,000,000.00	24,070,000.00	31,226,541.30	93,355,131.30
Other Uses of Funds:						
Contingency	300.13	97.01				397.14
	10,016,397.01	1,363,987.01	38,000,000.00	24,070,000.00	31,226,541.30	104,676,925.32

AGGREGATE DEBT SERVICE

Canaveral Florida Port Authority
 Combined 2016 Refunding and New Money

Period Ending	Series 2016	Series 2016	Series 2016		Series 2016	Series 2016	Unrefunded Bonds	Other D/S	Aggregate Debt Service
	Current Refunding/Restructuring of 2006AMT Bonds	Current Refunding/Restructuring of 2006 Non-AMT Bonds	Proposed Sun Trust Bank Loan	Proposed Bank Loan	Proposed TDAMT New Money Debt Service	Series 2016 Debt Service			
06/01/2016							1,999,200	19,183,771.87	21,182,971.87
06/01/2017	1,146,160	158,902.22	1,300,444.44	773,406.54	1,788,888.89			15,394,424.99	20,562,227.08
06/01/2018	1,949,200	148,500.00	1,045,000.00	621,487.40	1,437,500.00			15,297,453.99	20,499,141.39
06/01/2019	1,001,400	149,500.00	1,045,000.00	621,487.40	1,437,500.00			16,712,113.00	20,967,000.40
06/01/2020	999,000	150,300.00	1,045,000.00	621,487.40	1,437,500.00			16,612,478.00	20,865,765.40
06/01/2021	998,500	150,900.00	1,045,000.00	621,487.40	1,437,500.00			16,513,174.00	20,766,561.40
06/01/2022	1,001,250	151,300.00	3,135,000.00	2,761,487.40	1,437,500.00			12,463,577.00	20,950,114.40
06/01/2023	997,000	151,500.00	3,162,525.00	2,761,232.60	1,437,500.00			12,395,598.00	20,905,355.60
06/01/2024	1,001,000	150,250.00	4,412,712.50	2,764,557.70	1,437,500.00			10,938,013.00	20,704,033.20
06/01/2025	997,750	148,750.00	4,416,875.00	2,761,333.60	1,437,500.00			10,942,560.00	20,704,768.60
06/01/2026	997,500	147,000.00	4,548,287.50	2,761,689.40	1,437,500.00			10,940,792.00	20,832,768.90
06/01/2027			4,953,375.00	2,760,496.00	1,437,500.00			10,939,392.00	20,090,763.00
06/01/2028			4,954,437.50	2,762,753.40	1,437,500.00			10,942,152.00	20,096,842.90
06/01/2029			4,952,200.00	2,763,332.50	1,437,500.00			10,941,961.00	20,094,993.50
06/01/2030			4,956,662.50	2,762,233.30	1,437,500.00			10,938,640.00	20,095,035.80
06/01/2031			4,952,550.00	2,759,455.80	1,437,500.00			10,939,811.00	20,089,316.80
06/01/2032					2,767,500.00			10,940,048.00	13,707,548.00
06/01/2033					2,771,000.00			10,939,014.00	13,710,014.00
06/01/2034					2,771,000.00			10,941,285.00	13,712,285.00
06/01/2035					2,767,500.00				2,767,500.00
06/01/2036					2,770,500.00				2,770,500.00
06/01/2037					2,769,500.00				2,769,500.00
06/01/2038					2,769,500.00				2,769,500.00
06/01/2039					2,770,250.00				2,770,250.00
06/01/2040					2,771,500.00				2,771,500.00
06/01/2041					2,768,000.00				2,768,000.00
06/01/2042					2,769,750.00				2,769,750.00
06/01/2043					2,771,250.00				2,771,250.00
06/01/2044					2,772,250.00				2,772,250.00
06/01/2045					2,767,500.00				2,767,500.00
06/01/2046					2,772,000.00				2,772,000.00
	11,088,760	1,506,902.22	49,925,069.44	30,877,927.84	63,462,888.89		1,999,200	244,916,258.85	403,777,007.24

BOND SUMMARY STATISTICS

Canaveral Florida Port Authority
Combined 2016 Refunding and New Money

Dated Date	03/03/2016
Delivery Date	03/03/2016
Last Maturity	06/01/2046
Arbitrage Yield	3.026548%
True Interest Cost (TIC)	3.432624%
Net Interest Cost (NIC)	3.622028%
All-In TIC	3.450279%
Average Coupon	3.879203%
Average Life (years)	14.385
Weighted Average Maturity (years)	14.502
Duration of Issue (years)	11.116
Par Amount	100,680,000.00
Bond Proceeds	104,558,655.80
Total Interest	56,181,548.39
Net Interest	52,456,952.59
Bond Years from Dated Date	1,448,275,666.67
Bond Years from Delivery Date	1,448,275,666.67
Total Debt Service	156,861,548.39
Maximum Annual Debt Service	9,891,976.90
Average Annual Debt Service	5,186,458.25
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	1.530195
Total Underwriter's Discount	1.530195
Bid Price	103.699440

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
AMT Bond Component	8,685,000.00	114.125	4.851%	5.705	4,946.95
Non AMT Bond Component	1,175,000.00	114.927	4.634%	6.096	724.15
TD Bank Loan	24,070,000.00	100.000	2.582%	10.954	22,526.60
Sun Trust Bank Loan	38,000,000.00	100.000	2.750%	11.412	36,670.10
Bond Component	7,360,000.00	110.431	5.000%	18.342	6,605.70
Term 2041	9,395,000.00	108.331	5.000%	23.342	8,173.65
Term 2046	11,995,000.00	107.721	5.000%	28.342	10,435.65
	100,680,000.00			14.385	90,082.80

	TIC	All-In TIC	Arbitrage Yield
Par Value	100,680,000.00	100,680,000.00	100,680,000.00
+ Accrued Interest			
+ Premium (Discount)	3,878,655.80	3,878,655.80	3,878,655.80
- Underwriter's Discount	-154,060.00	-154,060.00	
- Cost of Issuance Expense		-201,170.00	
- Other Amounts			
Target Value	104,404,595.80	104,203,425.80	104,558,655.80
Target Date	03/03/2016	03/03/2016	03/03/2016
Yield	3.432624%	3.450279%	3.026548%

BOND PRICING

Canaveral Florida Port Authority
Combined 2016 Refunding and New Money

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)
AMT Bond Component:									
	06/01/2017	650,000	3.000%	0.340%	103.300				21,450.00
	06/01/2018	1,570,000	4.000%	0.720%	107.288				114,421.60
	06/01/2019	685,000	4.000%	1.000%	109.552				65,431.20
	06/01/2020	710,000	5.000%	1.250%	115.452				109,709.20
	06/01/2021	745,000	5.000%	1.600%	117.035				126,910.75
	06/01/2022	785,000	5.000%	1.990%	117.589				138,073.65
	06/01/2023	820,000	5.000%	2.310%	117.846				146,337.20
	06/01/2024	865,000	5.000%	2.510%	118.436				159,471.40
	06/01/2025	905,000	5.000%	2.700%	118.701				169,244.05
	06/01/2026	950,000	5.000%	2.900%	118.492				175,674.00
		<u>8,685,000</u>							<u>1,226,723.05</u>

Non AMT Bond Component:

	06/01/2017	95,000	3.000%	0.290%	103.363				3,194.85
	06/01/2018	100,000	4.000%	0.570%	107.637				7,637.00
	06/01/2019	105,000	4.000%	0.750%	110.397				10,916.85
	06/01/2020	110,000	4.000%	1.000%	112.435				13,678.50
	06/01/2021	115,000	4.000%	1.400%	113.101				15,066.15
	06/01/2022	120,000	4.000%	1.740%	113.315				15,978.00
	06/01/2023	125,000	5.000%	2.060%	119.688				24,610.00
	06/01/2024	130,000	5.000%	2.260%	120.501				26,651.30
	06/01/2025	135,000	5.000%	2.450%	120.976				28,317.60
	06/01/2026	140,000	5.000%	2.650%	120.958				29,341.20
		<u>1,175,000</u>							<u>175,391.45</u>

Sun Trust Bank Loan:

	06/01/2022	2,090,000	2.750%	2.750%	100.000				
	06/01/2023	2,175,000	2.750%	2.750%	100.000				
	06/01/2024	3,485,000	2.750%	2.750%	100.000				
	06/01/2025	3,585,000	2.750%	2.750%	100.000				
	06/01/2026	3,815,000	2.750%	2.750%	100.000				
	06/01/2027	4,325,000	2.750%	2.750%	100.000				
	06/01/2028	4,445,000	2.750%	2.750%	100.000				
	06/01/2029	4,565,000	2.750%	2.750%	100.000				
	06/01/2030	4,695,000	2.750%	2.750%	100.000				
	06/01/2031	4,820,000	2.750%	2.750%	100.000				
		<u>38,000,000</u>							

TD Bank Loan:

	06/01/2022	2,140,000	2.582%	2.582%	100.000				
	06/01/2023	2,195,000	2.582%	2.582%	100.000				
	06/01/2024	2,255,000	2.582%	2.582%	100.000				
	06/01/2025	2,310,000	2.582%	2.582%	100.000				
	06/01/2026	2,370,000	2.582%	2.582%	100.000				
	06/01/2027	2,430,000	2.582%	2.582%	100.000				
	06/01/2028	2,495,000	2.582%	2.582%	100.000				
	06/01/2029	2,560,000	2.582%	2.582%	100.000				
	06/01/2030	2,625,000	2.582%	2.582%	100.000				

BOND PRICING

Canaveral Florida Port Authority
 Combined 2016 Refunding and New Money

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)
TD Bank Loan:									
	06/01/2031	2,690,000	2.582%	2.582%	100.000				
		<u>24,070,000</u>							
Bond Component:									
	06/01/2032	1,330,000	5.000%	3.650%	111.447 C	4.032%	06/01/2026	100.000	152,245.10
	06/01/2033	1,400,000	5.000%	3.710%	110.905 C	4.111%	06/01/2026	100.000	152,670.00
	06/01/2034	1,470,000	5.000%	3.760%	110.456 C	4.175%	06/01/2026	100.000	153,703.20
	06/01/2035	1,540,000	5.000%	3.810%	110.009 C	4.234%	06/01/2026	100.000	154,138.60
	06/01/2036	1,620,000	5.000%	3.860%	109.565 C	4.288%	06/01/2026	100.000	154,953.00
		<u>7,360,000</u>							<u>767,709.90</u>
Term 2041:									
	06/01/2037	1,700,000	5.000%	4.000%	108.331 C	4.447%	06/01/2026	100.000	141,627.00
	06/01/2038	1,785,000	5.000%	4.000%	108.331 C	4.447%	06/01/2026	100.000	148,708.35
	06/01/2039	1,875,000	5.000%	4.000%	108.331 C	4.447%	06/01/2026	100.000	156,206.25
	06/01/2040	1,970,000	5.000%	4.000%	108.331 C	4.447%	06/01/2026	100.000	164,120.70
	06/01/2041	2,065,000	5.000%	4.000%	108.331 C	4.447%	06/01/2026	100.000	172,035.15
		<u>9,395,000</u>							<u>782,697.45</u>
Term 2046:									
	06/01/2042	2,170,000	5.000%	4.070%	107.721 C	4.528%	06/01/2026	100.000	167,545.70
	06/01/2043	2,280,000	5.000%	4.070%	107.721 C	4.528%	06/01/2026	100.000	176,038.80
	06/01/2044	2,395,000	5.000%	4.070%	107.721 C	4.528%	06/01/2026	100.000	184,917.95
	06/01/2045	2,510,000	5.000%	4.070%	107.721 C	4.528%	06/01/2026	100.000	193,797.10
	06/01/2046	2,640,000	5.000%	4.070%	107.721 C	4.528%	06/01/2026	100.000	203,834.40
		<u>11,995,000</u>							<u>926,133.95</u>
		<u>100,680,000</u>							<u>3,878,655.80</u>

Dated Date	03/03/2016
Delivery Date	03/03/2016
First Coupon	12/01/2016
Par Amount	100,680,000.00
Premium	3,878,655.80
Production	104,558,655.80
Underwriter's Discount	-154,060.00
Purchase Price	104,404,595.80
Accrued Interest	
Net Proceeds	104,404,595.80

103.852459%
 -0.153019%

103.699440%

BOND DEBT SERVICE

Canaveral Florida Port Authority
Combined 2016 Refunding and New MoneyDated Date 03/03/2016
Delivery Date 03/03/2016

Period Ending	Principal	Coupon	Interest	Debt Service	Bond Balance	Total Bond Value
06/01/2016					100,680,000	100,680,000
06/01/2017	745,000	3.000%	4,422,802.09	5,167,802.09	99,935,000	99,935,000
06/01/2018	1,670,000	4.000%	3,531,687.40	5,201,687.40	98,265,000	98,265,000
06/01/2019	790,000	4.000%	3,464,887.40	4,254,887.40	97,475,000	97,475,000
06/01/2020	820,000	** %	3,433,287.40	4,253,287.40	96,655,000	96,655,000
06/01/2021	860,000	** %	3,393,387.40	4,253,387.40	95,795,000	95,795,000
06/01/2022	5,135,000	** %	3,351,537.40	8,486,537.40	90,660,000	90,660,000
06/01/2023	5,315,000	** %	3,194,757.60	8,509,757.60	85,345,000	85,345,000
06/01/2024	6,735,000	** %	3,031,020.20	9,766,020.20	78,610,000	78,610,000
06/01/2025	6,935,000	** %	2,827,208.60	9,762,208.60	71,675,000	71,675,000
06/01/2026	7,275,000	** %	2,616,976.90	9,891,976.90	64,400,000	64,400,000
06/01/2027	6,755,000	** %	2,396,371.00	9,151,371.00	57,645,000	57,645,000
06/01/2028	6,940,000	** %	2,214,690.90	9,154,690.90	50,705,000	50,705,000
06/01/2029	7,125,000	** %	2,028,032.50	9,153,032.50	43,580,000	43,580,000
06/01/2030	7,320,000	** %	1,836,395.80	9,156,395.80	36,260,000	36,260,000
06/01/2031	7,510,000	** %	1,639,505.80	9,149,505.80	28,750,000	28,750,000
06/01/2032	1,330,000	5.000%	1,437,500.00	2,767,500.00	27,420,000	27,420,000
06/01/2033	1,400,000	5.000%	1,371,000.00	2,771,000.00	26,020,000	26,020,000
06/01/2034	1,470,000	5.000%	1,301,000.00	2,771,000.00	24,550,000	24,550,000
06/01/2035	1,540,000	5.000%	1,227,500.00	2,767,500.00	23,010,000	23,010,000
06/01/2036	1,620,000	5.000%	1,150,500.00	2,770,500.00	21,390,000	21,390,000
06/01/2037	1,700,000	5.000%	1,069,500.00	2,769,500.00	19,690,000	19,690,000
06/01/2038	1,785,000	5.000%	984,500.00	2,769,500.00	17,905,000	17,905,000
06/01/2039	1,875,000	5.000%	895,250.00	2,770,250.00	16,030,000	16,030,000
06/01/2040	1,970,000	5.000%	801,500.00	2,771,500.00	14,060,000	14,060,000
06/01/2041	2,065,000	5.000%	703,000.00	2,768,000.00	11,995,000	11,995,000
06/01/2042	2,170,000	5.000%	599,750.00	2,769,750.00	9,825,000	9,825,000
06/01/2043	2,280,000	5.000%	491,250.00	2,771,250.00	7,545,000	7,545,000
06/01/2044	2,395,000	5.000%	377,250.00	2,772,250.00	5,150,000	5,150,000
06/01/2045	2,510,000	5.000%	257,500.00	2,767,500.00	2,640,000	2,640,000
06/01/2046	2,640,000	5.000%	132,000.00	2,772,000.00		
	100,680,000		56,181,548.39	156,861,548.39		

SUMMARY OF BONDS REFUNDED

Canaveral Florida Port Authority
Combined 2016 Refunding and New Money

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
2006AB, 2006AB:					
BONDAMT	06/01/2017	4.125%	2,040,000.00	06/01/2016	100.000
	06/01/2018	4.125%	2,125,000.00	06/01/2016	100.000
	06/01/2019	4.250%	2,215,000.00	06/01/2016	100.000
	06/01/2020	4.250%	2,305,000.00	06/01/2016	100.000
	06/01/2021	4.250%	1,075,000.00	06/01/2016	100.000
NONAMT	06/01/2021	4.000%	1,330,000.00	06/01/2016	100.000
			11,090,000.00		

SUMMARY OF REFUNDING RESULTS

Canaveral Florida Port Authority
Combined 2016 Refunding and New Money

Dated Date	03/03/2016
Delivery Date	03/03/2016
Arbitrage yield	3.026548%
Escrow yield	0.000000%
Value of Negative Arbitrage	
Bond Par Amount	9,860,000.00
True Interest Cost	2.201088%
Net Interest Cost	2.420389%
All-In TIC	2.235121%
Average Coupon	4.823931%
Average Life	5.752
Weighted Average Maturity	5.877
Par amount of refunded bonds	11,090,000.00
Average coupon of refunded bonds	4.177969%
Average life of refunded bonds	3.327
Remaining weighted average maturity of refunded bonds	3.327
PV of prior debt to 03/03/2016 @ 3.026548%	11,605,658.78
Net PV Savings	725,109.11
Percentage savings of refunded bonds	6.538405%

SAVINGS

Canaveral Florida Port Authority
 Combined 2016 Refunding and New Money

Date	Prior Debt Service	Prior Receipts	Prior Net Cash Flow	Refunding Debt Service	Present Value to 03/03/2016 Savings @ 3.0265476%
06/01/2016	231,396.88	118,269.52	113,127.36		111,434.48
06/01/2017	2,502,793.76		2,502,793.76	1,305,062.22	1,152,274.15
06/01/2018	2,503,643.76		2,503,643.76	2,097,700.00	379,130.14
06/01/2019	2,505,987.50		2,505,987.50	1,150,900.00	1,228,773.47
06/01/2020	2,501,850.00		2,501,850.00	1,149,300.00	1,189,761.22
06/01/2021	2,503,887.50		2,503,887.50	1,149,400.00	1,155,833.52
06/01/2022				1,152,550.00	-956,978.20
06/01/2023				1,148,500.00	-925,133.14
06/01/2024				1,151,250.00	-899,624.18
06/01/2025				1,146,500.00	-869,119.00
06/01/2026				1,144,500.00	-841,640.50
	12,749,559.40	118,269.52	12,631,289.88	12,595,662.22	724,711.97

Savings Summary

Dated Date	03/03/2016
Delivery Date	03/03/2016
PV of savings from cash flow	724,711.97
Plus: Refunding funds on hand	397.14
Net PV Savings	725,109.11

BOND SUMMARY STATISTICS

Canaveral Florida Port Authority
Series 2016 Current Refunding/Restructuring of 2006AMT Bonds

Dated Date	03/03/2016
Delivery Date	03/03/2016
Last Maturity	06/01/2026
Arbitrage Yield	3.026548%
True Interest Cost (TIC)	2.223764%
Net Interest Cost (NIC)	2.444573%
All-In TIC	2.257900%
Average Coupon	4.851376%
Average Life (years)	5.705
Weighted Average Maturity (years)	5.829
Duration of Issue (years)	5.134
Par Amount	8,685,000.00
Bond Proceeds	9,911,723.05
Total Interest	2,403,760.00
Net Interest	1,211,236.95
Bond Years from Dated Date	49,548,000.00
Bond Years from Delivery Date	49,548,000.00
Total Debt Service	11,088,760.00
Maximum Annual Debt Service	1,949,200.00
Average Annual Debt Service	1,082,416.92
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	3.937824
Total Underwriter's Discount	3.937824
Bid Price	113.730835

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
AMT Bond Component	8,685,000.00	114.125	4.851%	5.705	4,946.95
	8,685,000.00			5.705	4,946.95

	TIC	All-In TIC	Arbitrage Yield
Par Value	8,685,000.00	8,685,000.00	8,685,000.00
+ Accrued Interest			
+ Premium (Discount)	1,226,723.05	1,226,723.05	1,226,723.05
- Underwriter's Discount	-34,200.00	-34,200.00	
- Cost of Issuance Expense		-17,100.00	
- Other Amounts			
Target Value	9,877,523.05	9,860,423.05	9,911,723.05
Target Date	03/03/2016	03/03/2016	03/03/2016
Yield	2.223764%	2.257900%	3.026548%

DETAILED BOND DEBT SERVICE

Canaveral Florida Port Authority
Series 2016 Current Refunding/Restructuring of 2006AMT BondsDated Date 03/03/2016
Delivery Date 03/03/2016AMT Bond Component (AMTBOND)

Period Ending	Principal	Coupon	Interest	Debt Service	Bond Balance	Total Bond Value
06/01/2016					8,685,000	8,685,000
06/01/2017	650,000	3.000%	496,160	1,146,160	8,035,000	8,035,000
06/01/2018	1,570,000	4.000%	379,200	1,949,200	6,465,000	6,465,000
06/01/2019	685,000	4.000%	316,400	1,001,400	5,780,000	5,780,000
06/01/2020	710,000	5.000%	289,000	999,000	5,070,000	5,070,000
06/01/2021	745,000	5.000%	253,500	998,500	4,325,000	4,325,000
06/01/2022	785,000	5.000%	216,250	1,001,250	3,540,000	3,540,000
06/01/2023	820,000	5.000%	177,000	997,000	2,720,000	2,720,000
06/01/2024	865,000	5.000%	136,000	1,001,000	1,855,000	1,855,000
06/01/2025	905,000	5.000%	92,750	997,750	950,000	950,000
06/01/2026	950,000	5.000%	47,500	997,500		
	8,685,000		2,403,760	11,088,760		

BOND SUMMARY STATISTICS

Canaveral Florida Port Authority
 Series 2016 Current Refunding/Restructuring of 2006 Non-AMT Bonds

Dated Date	03/03/2016
Delivery Date	03/03/2016
Last Maturity	06/01/2026
Arbitrage Yield	3.026548%
True Interest Cost (TIC)	2.044312%
Net Interest Cost (NIC)	2.253082%
All-In TIC	2.077628%
Average Coupon	4.634068%
Average Life (years)	6.096
Weighted Average Maturity (years)	6.232
Duration of Issue (years)	5.483
Par Amount	1,175,000.00
Bond Proceeds	1,350,391.45
Total Interest	331,902.22
Net Interest	161,370.77
Bond Years from Dated Date	7,162,222.22
Bond Years from Delivery Date	7,162,222.22
Total Debt Service	1,506,902.22
Maximum Annual Debt Service	158,902.22
Average Annual Debt Service	147,094.58
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	4.136170
Total Underwriter's Discount	4.136170
Bid Price	114.513315

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Non AMT Bond Component	1,175,000.00	114.927	4.634%	6.096	724.15
	1,175,000.00			6.096	724.15

	TIC	All-In TIC	Arbitrage Yield
Par Value	1,175,000.00	1,175,000.00	1,175,000.00
+ Accrued Interest			
+ Premium (Discount)	175,391.45	175,391.45	175,391.45
- Underwriter's Discount	-4,860.00	-4,860.00	
- Cost of Issuance Expense		-2,430.00	
- Other Amounts			
Target Value	1,345,531.45	1,343,101.45	1,350,391.45
Target Date	03/03/2016	03/03/2016	03/03/2016
Yield	2.044312%	2.077628%	3.026548%

DETAILED BOND DEBT SERVICE

Canaveral Florida Port Authority
Series 2016 Current Refunding/Restructuring of 2006 Non-AMT Bonds

Dated Date 03/03/2016
Delivery Date 03/03/2016

Non AMT Bond Component (NONAMT)

Period Ending	Principal	Coupon	Interest	Debt Service	Bond Balance	Total Bond Value
06/01/2016					1,175,000	1,175,000
06/01/2017	95,000	3.000%	63,902.22	158,902.22	1,080,000	1,080,000
06/01/2018	100,000	4.000%	48,500.00	148,500.00	980,000	980,000
06/01/2019	105,000	4.000%	44,500.00	149,500.00	875,000	875,000
06/01/2020	110,000	4.000%	40,300.00	150,300.00	765,000	765,000
06/01/2021	115,000	4.000%	35,900.00	150,900.00	650,000	650,000
06/01/2022	120,000	4.000%	31,300.00	151,300.00	530,000	530,000
06/01/2023	125,000	5.000%	26,500.00	151,500.00	405,000	405,000
06/01/2024	130,000	5.000%	20,250.00	150,250.00	275,000	275,000
06/01/2025	135,000	5.000%	13,750.00	148,750.00	140,000	140,000
06/01/2026	140,000	5.000%	7,000.00	147,000.00		
	1,175,000		331,902.22	1,506,902.22		

BOND SUMMARY STATISTICS

Canaveral Florida Port Authority
Series 2016 Proposed Sun Trust Bank Loan

Dated Date	03/03/2016
Delivery Date	03/03/2016
Last Maturity	06/01/2031
Arbitrage Yield	3.026548%
True Interest Cost (TIC)	2.749304%
Net Interest Cost (NIC)	2.750000%
All-In TIC	2.770017%
Average Coupon	2.750000%
Average Life (years)	11.412
Weighted Average Maturity (years)	11.412
Duration of Issue (years)	9.801
Par Amount	38,000,000.00
Bond Proceeds	38,000,000.00
Total Interest	11,925,069.44
Net Interest	11,925,069.44
Bond Years from Dated Date	433,638,888.89
Bond Years from Delivery Date	433,638,888.89
Total Debt Service	49,925,069.44
Maximum Annual Debt Service	4,956,662.50
Average Annual Debt Service	3,274,968.11
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
<hr/>	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Sun Trust Bank Loan	38,000,000.00	100.000	2.750%	11.412	36,670.10
	38,000,000.00			11.412	36,670.10

	TIC	All-In TIC	Arbitrage Yield
Par Value	38,000,000.00	38,000,000.00	38,000,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-76,000.00	
- Other Amounts			
Target Value	38,000,000.00	37,924,000.00	38,000,000.00
Target Date	03/03/2016	03/03/2016	03/03/2016
Yield	2.749304%	2.770017%	3.026548%

DETAILED BOND DEBT SERVICE

Canaveral Florida Port Authority
Series 2016 Proposed Sun Trust Bank LoanDated Date 03/03/2016
Delivery Date 03/03/2016Sun Trust Bank Loan (STBANKLN)

Period Ending	Principal	Coupon	Interest	Debt Service	Bond Balance	Total Bond Value
06/01/2016					38,000,000	38,000,000
06/01/2017			1,300,444.44	1,300,444.44	38,000,000	38,000,000
06/01/2018			1,045,000.00	1,045,000.00	38,000,000	38,000,000
06/01/2019			1,045,000.00	1,045,000.00	38,000,000	38,000,000
06/01/2020			1,045,000.00	1,045,000.00	38,000,000	38,000,000
06/01/2021			1,045,000.00	1,045,000.00	38,000,000	38,000,000
06/01/2022	2,090,000	2.750%	1,045,000.00	3,135,000.00	35,910,000	35,910,000
06/01/2023	2,175,000	2.750%	987,525.00	3,162,525.00	33,735,000	33,735,000
06/01/2024	3,485,000	2.750%	927,712.50	4,412,712.50	30,250,000	30,250,000
06/01/2025	3,585,000	2.750%	831,875.00	4,416,875.00	26,665,000	26,665,000
06/01/2026	3,815,000	2.750%	733,287.50	4,548,287.50	22,850,000	22,850,000
06/01/2027	4,325,000	2.750%	628,375.00	4,953,375.00	18,525,000	18,525,000
06/01/2028	4,445,000	2.750%	509,437.50	4,954,437.50	14,080,000	14,080,000
06/01/2029	4,565,000	2.750%	387,200.00	4,952,200.00	9,515,000	9,515,000
06/01/2030	4,695,000	2.750%	261,662.50	4,956,662.50	4,820,000	4,820,000
06/01/2031	4,820,000	2.750%	132,550.00	4,952,550.00		
	38,000,000		11,925,069.44	49,925,069.44		

BOND SUMMARY STATISTICS

Canaveral Florida Port Authority
Series 2016 Proposed TD Bank Loan

Dated Date	03/03/2016
Delivery Date	03/03/2016
Last Maturity	06/01/2031
Arbitrage Yield	3.026548%
True Interest Cost (TIC)	2.581369%
Net Interest Cost (NIC)	2.582000%
All-In TIC	2.602644%
Average Coupon	2.582000%
Average Life (years)	10.954
Weighted Average Maturity (years)	10.954
Duration of Issue (years)	9.534
Par Amount	24,070,000.00
Bond Proceeds	24,070,000.00
Total Interest	6,807,927.84
Net Interest	6,807,927.84
Bond Years from Dated Date	263,668,777.78
Bond Years from Delivery Date	263,668,777.78
Total Debt Service	30,877,927.84
Maximum Annual Debt Service	2,764,557.70
Average Annual Debt Service	2,025,520.05
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
TD Bank Loan	24,070,000.00	100.000	2.582%	10.954	22,526.60
	24,070,000.00			10.954	22,526.60

	TIC	All-In TIC	Arbitrage Yield
Par Value	24,070,000.00	24,070,000.00	24,070,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-48,140.00	
- Other Amounts			
Target Value	24,070,000.00	24,021,860.00	24,070,000.00
Target Date	03/03/2016	03/03/2016	03/03/2016
Yield	2.581369%	2.602644%	3.026548%

DETAILED BOND DEBT SERVICE

Canaveral Florida Port Authority
Series 2016 Proposed TD Bank LoanDated Date 03/03/2016
Delivery Date 03/03/2016TD Bank Loan (TDBANKLN)

Period Ending	Principal	Coupon	Interest	Debt Service	Bond Balance	Total Bond Value
06/01/2016					24,070,000	24,070,000
06/01/2017			773,406.54	773,406.54	24,070,000	24,070,000
06/01/2018			621,487.40	621,487.40	24,070,000	24,070,000
06/01/2019			621,487.40	621,487.40	24,070,000	24,070,000
06/01/2020			621,487.40	621,487.40	24,070,000	24,070,000
06/01/2021			621,487.40	621,487.40	24,070,000	24,070,000
06/01/2022	2,140,000	2.582%	621,487.40	2,761,487.40	21,930,000	21,930,000
06/01/2023	2,195,000	2.582%	566,232.60	2,761,232.60	19,735,000	19,735,000
06/01/2024	2,255,000	2.582%	509,557.70	2,764,557.70	17,480,000	17,480,000
06/01/2025	2,310,000	2.582%	451,333.60	2,761,333.60	15,170,000	15,170,000
06/01/2026	2,370,000	2.582%	391,689.40	2,761,689.40	12,800,000	12,800,000
06/01/2027	2,430,000	2.582%	330,496.00	2,760,496.00	10,370,000	10,370,000
06/01/2028	2,495,000	2.582%	267,753.40	2,762,753.40	7,875,000	7,875,000
06/01/2029	2,560,000	2.582%	203,332.50	2,763,332.50	5,315,000	5,315,000
06/01/2030	2,625,000	2.582%	137,233.30	2,762,233.30	2,690,000	2,690,000
06/01/2031	2,690,000	2.582%	69,455.80	2,759,455.80		
	24,070,000		6,807,927.84	30,877,927.84		

BOND SUMMARY STATISTICS

Canaveral Florida Port Authority
Series 2016 AMT New Money Debt Service

Dated Date	03/03/2016
Delivery Date	03/03/2016
Last Maturity	06/01/2046
Arbitrage Yield	3.026548%
True Interest Cost (TIC)	4.435663%
Net Interest Cost (NIC)	4.659847%
All-In TIC	4.448646%
Average Coupon	5.000000%
Average Life (years)	24.148
Weighted Average Maturity (years)	24.107
Duration of Issue (years)	14.571
Par Amount	28,750,000.00
Bond Proceeds	31,226,541.30
Total Interest	34,712,888.89
Net Interest	32,351,347.59
Bond Years from Dated Date	694,257,777.78
Bond Years from Delivery Date	694,257,777.78
Total Debt Service	63,462,888.89
Maximum Annual Debt Service	2,772,250.00
Average Annual Debt Service	2,098,332.11
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	4.000000
Total Underwriter's Discount	4.000000
Bid Price	108.214057

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Bond Component	7,360,000.00	110.431	5.000%	18.342	6,605.70
Term 2041	9,395,000.00	108.331	5.000%	23.342	8,173.65
Term 2046	11,995,000.00	107.721	5.000%	28.342	10,435.65
	28,750,000.00			24.148	25,215.00

	TIC	All-In TIC	Arbitrage Yield
Par Value	28,750,000.00	28,750,000.00	28,750,000.00
+ Accrued Interest			
+ Premium (Discount)	2,476,541.30	2,476,541.30	2,476,541.30
- Underwriter's Discount	-115,000.00	-115,000.00	
- Cost of Issuance Expense		-57,500.00	
- Other Amounts			
Target Value	31,111,541.30	31,054,041.30	31,226,541.30
Target Date	03/03/2016	03/03/2016	03/03/2016
Yield	4.435663%	4.448646%	3.026548%

DETAILED BOND DEBT SERVICE

Canaveral Florida Port Authority
Series 2016 AMT New Money Debt ServiceDated Date 03/03/2016
Delivery Date 03/03/2016Bond Component (BOND)

Period Ending	Principal	Coupon	Interest	Debt Service	Bond Balance	Total Bond Value
06/01/2016					7,360,000	7,360,000
06/01/2017			457,955.56	457,955.56	7,360,000	7,360,000
06/01/2018			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2019			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2020			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2021			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2022			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2023			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2024			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2025			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2026			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2027			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2028			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2029			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2030			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2031			368,000.00	368,000.00	7,360,000	7,360,000
06/01/2032	1,330,000	5.000%	368,000.00	1,698,000.00	6,030,000	6,030,000
06/01/2033	1,400,000	5.000%	301,500.00	1,701,500.00	4,630,000	4,630,000
06/01/2034	1,470,000	5.000%	231,500.00	1,701,500.00	3,160,000	3,160,000
06/01/2035	1,540,000	5.000%	158,000.00	1,698,000.00	1,620,000	1,620,000
06/01/2036	1,620,000	5.000%	81,000.00	1,701,000.00		
	7,360,000		6,749,955.56	14,109,955.56		

DETAILED BOND DEBT SERVICE

Canaveral Florida Port Authority
Series 2016 AMT New Money Debt ServiceDated Date 03/03/2016
Delivery Date 03/03/2016Term 2041 (TERM41)

Period Ending	Principal	Coupon	Interest	Debt Service	Bond Balance	Total Bond Value
06/01/2016					9,395,000	9,395,000
06/01/2017			584,577.78	584,577.78	9,395,000	9,395,000
06/01/2018			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2019			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2020			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2021			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2022			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2023			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2024			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2025			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2026			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2027			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2028			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2029			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2030			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2031			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2032			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2033			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2034			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2035			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2036			469,750.00	469,750.00	9,395,000	9,395,000
06/01/2037	1,700,000	5.000%	469,750.00	2,169,750.00	7,695,000	7,695,000
06/01/2038	1,785,000	5.000%	384,750.00	2,169,750.00	5,910,000	5,910,000
06/01/2039	1,875,000	5.000%	295,500.00	2,170,500.00	4,035,000	4,035,000
06/01/2040	1,970,000	5.000%	201,750.00	2,171,750.00	2,065,000	2,065,000
06/01/2041	2,065,000	5.000%	103,250.00	2,168,250.00		
	9,395,000		10,964,827.78	20,359,827.78		

DETAILED BOND DEBT SERVICE

Canaveral Florida Port Authority
Series 2016 AMT New Money Debt ServiceDated Date 03/03/2016
Delivery Date 03/03/2016Term 2046 (TERM46)

Period Ending	Principal	Coupon	Interest	Debt Service	Bond Balance	Total Bond Value
06/01/2016					11,995,000	11,995,000
06/01/2017			746,355.56	746,355.56	11,995,000	11,995,000
06/01/2018			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2019			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2020			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2021			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2022			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2023			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2024			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2025			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2026			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2027			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2028			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2029			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2030			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2031			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2032			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2033			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2034			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2035			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2036			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2037			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2038			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2039			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2040			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2041			599,750.00	599,750.00	11,995,000	11,995,000
06/01/2042	2,170,000	5.000%	599,750.00	2,769,750.00	9,825,000	9,825,000
06/01/2043	2,280,000	5.000%	491,250.00	2,771,250.00	7,545,000	7,545,000
06/01/2044	2,395,000	5.000%	377,250.00	2,772,250.00	5,150,000	5,150,000
06/01/2045	2,510,000	5.000%	257,500.00	2,767,500.00	2,640,000	2,640,000
06/01/2046	2,640,000	5.000%	132,000.00	2,772,000.00		
	11,995,000		16,998,105.56	28,993,105.56		